

*“He that gathers in summer is a wise one...” (Proverbs 10:5)*

Our picture of summer is warmth, sunshine, fresh perspectives, rest, even a time for a reset. These are the things we think of when we imagine summer. After the past year, we all need this kind of a hiatus, and now it is here. Perhaps you are more ready than ever to gain peace from a summer reset.

This is the perfect time for doing things you might have put off, like creating a simple estate plan, and approaching your plan in a spirit-filled manner directed by God. It can be refreshing and reviving because you are planning how to change not only people’s lives here on earth, but people’s lives in eternity.

If you already have a will or a living trust in place, now is the time to review it for updates. Your beneficiaries and loved ones may need to be updated, you may have changed employment, or your assets may have changed. Furthermore, tax laws are rapidly changing as we look ahead. Summer offers the opportunity to reconsider your plan and take the time to act on a reset if needed. The peace of mind that you will reap will absolutely enhance your summertime bliss.

Creating or updating your estate plan is easy if you access the right tools and partners. Simply contact Joe Kohm at [j.kohm@cslewisinstitute.org](mailto:j.kohm@cslewisinstitute.org) to begin that journey. There is no time like the present.

Enjoy a restful reset this summertime with some productive long overdue estate planning.

“The duty of planning tomorrow's work is today's duty; though its material is borrowed from the future, the duty, like all duties, is in the Present.”

*- C.S. Lewis, "The Screwtape Letters"*



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***Vice President for Development*** - Joe is an attorney and formerly worked as a Certified Major League Baseball Player Agent. He earned his Masters in Management Science from the State University of New York at Oswego and both his J.D. and M.Div. from Regent University. Joe also played basketball for Syracuse University and was a member of the 1987 team that made it to the Final Four. He has been married to his wife Lynne for 32 years and they have two children, Joe and Kathleen.